FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CND7 / WKN: RC1EC3

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds

EUR 2.85

Listing

Product currency

No. of shares

Taxation

Underlying currency Settlement method



CHG. 1D ASK -0.110 (-0.11%) 97.85% 98.10%

LAST UPDATE May 08, 2024 09:05:35.635

BARRIER MAX. YIELD P.A. INTEREST RATE P.A. STRIKE 11.15% 9.39%

KEY DATA	
Underlying	EuroTeleSites AG
Underlying price	EUR 3.64
(delayed)	LON 5.04
Underlying date/time	May 08, 2024
	08:00:42.884
Starting value	EUR 3.47
Barrier	EUR 2.85
Barrier reached	no
Observation barrier	continuously
Distance to barrier	21.81%
Strike	EUR 3.80
Distance to strike	-4.25%
Interest rate total term	13.50%
Fixed interest rate annually	9.39%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	15.70%
Max. yield p.a.	11.15%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish

CONTACT/INFORMATION	
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Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

263.15790

EUR

EUR

DESCRIPTION

EUR 3.80

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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