FACTSHEET BONUS CERTIFICATE POLYTEC HOLDING AG

ISIN: AT0000A3CJQ7 / WKN: RC1ECS

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap



CHG. 1D

EUR 3.250

ASK

LAST UPDATE May 08, 2024 15:30:02.374

UNDERLYING PRICE (INDICATIVE)

BA

BARR. DIST. % **38.68%**

EUR 3.230

INTEREST RATE ANNUALLY

BONUS YIELD P.A.

9.44%

3.56 (-0.28%)

| KEY DATA | |
|----------------------------------|--|
| Underlying | Polytec Holding AG |
| Underlying price (indicative) | EUR 3.56 |
| Underlying date/time | May 08, 2024 19:58:00.000 |
| Starting value | EUR 3.32 |
| Barrier | EUR 2.18 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 38.68% |
| Bonus level | EUR 3.68 |
| Bonus amount | EUR 3.68 |
| Cap | EUR 3.68 |
| Maximum amount | EUR 3.68 |
| Bonus yield p.a. | 9.44% |
| Bonus yield remaining term | 13.23% |
| Agio | -8.58% |
| Agio p.a. in % | -6.30% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 17, 2024 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



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