

ISIN: AT0000A3CL54 / WKN: RC1ECJ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D --	BID 103.87%	ASK 104.12%	LAST UPDATE May 08, 2024 08:01:38.118
BARRIER -	STRIKE EUR 7.80	MAX. YIELD P.A. 8.49%	INTEREST RATE P.A. 11.47%

KEY DATA

Underlying	Telekom Austria AG
Underlying price (indicative)	EUR 8.18
Underlying date/time	May 08, 2024 08:01:38.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 7.90
Strike	EUR 7.80
Distance to strike	4.70%
Interest rate total term	16.50%
Fixed interest rate annually	11.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.89%
Max. yield p.a.	8.49%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	128.20512
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com