## FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A3CL39 / WKN: RC1ECG

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.640 (+0.60%)

**106.96%** 

107.21%

LAST UPDATE May 08, 2024 15:30:01.187

BARRIER

STRIKE EUR 39.00

MAX. YIELD P.A.

7.25%

INTEREST RATE P.A.

14.90%

KEY DATA	
Underlying	STRABAG SE
Underlying price	EUR 41.00
(delayed)	
Underlying date/time	May 08, 2024
	15:35:12.148
Sustainability preference	Consideration of
	Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Strike	EUR 39.00
Distance to strike	4.88%
Interest rate total term	14.00%
Fixed interest rate	14.90%
annually	14.5070
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	6.33%
term (%)	
Max. yield p.a.	7.25%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

Expected market tre	nd sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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