

FACTSHEET
REVERSE CONVERTIBLE BOND **STRABAG SE**

ISIN: AT0000A3CL39 / WKN: RC1ECG
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.640 (+0.60%)

BID
106.96%

ASK
107.21%

LAST UPDATE
**May 08, 2024
15:30:01.187**

BARRIER

-

STRIKE
EUR 39.00

MAX. YIELD P.A.
7.25%

INTEREST RATE P.A.
14.90%

KEY DATA

Underlying	STRABAG SE
Underlying price (delayed)	EUR 41.00
Underlying date/time	May 08, 2024 15:35:12.148
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Strike	EUR 39.00
Distance to strike	4.88%
Interest rate total term	14.00%
Fixed interest rate annually	14.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.33%
Max. yield p.a.	7.25%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

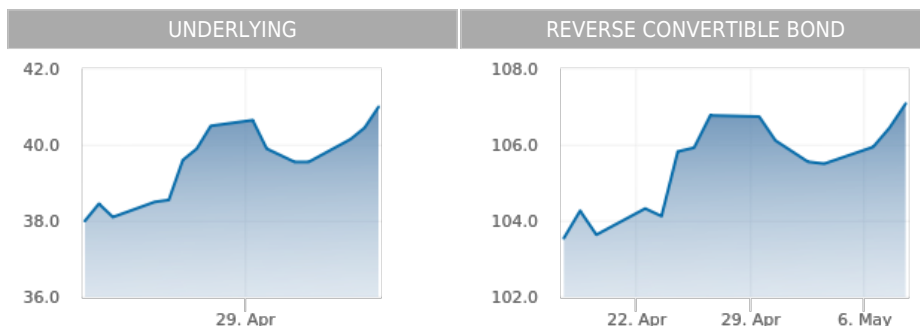
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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