FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A3CKZ6 / WKN: RC1ECC

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.12%)**

100.09%

STRIKE

100.34%

LAST UPDATE

May 08, 2024 15:30:01.919

BARRIER

EUR 3.60

MAX. YIELD P.A. **13.20%**

INTEREST RATE P.A.

13.21%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.56
Underlying date/time	May 08, 2024 19:58:00.000
Starting value	EUR 3.32
Strike	EUR 3.60
Distance to strike	-1.27%
Interest rate total term	19.00%
Fixed interest rate annually	13.21%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.60%
Max. yield p.a.	13.20%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

No. of shares

Physical delivery 277.77777

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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