FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKX1 / WKN: RC1ECA INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.280 (-0.28%)	BID 100.84%	ASK 101.09%	LAST UPDATE May 08, 2024 15:29:59.534
BARRIER	strike	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.80	15.82%	15.96%

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.64 (delayed) Underlying date/time May 08, 2024 15:35:03.500 Starting value EUR 3.47 Strike EUR 3.80 -4.40% Distance to strike Interest rate total term 15.00% Fixed interest rate 15.96% annually Accrued interest Dirty (included in the price) Max. yield remaining 13.76% term (%) Max. yield p.a. 15.82% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 263.15790 Taxation Capital Gains Tax / Foreign Capital Gains Tax

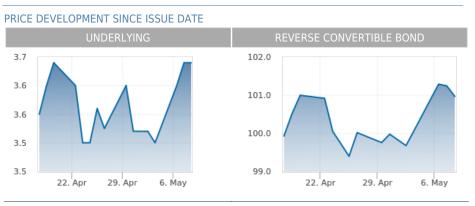
CONTACT/INFORMATION

E:	info@raiffeisencertificates.com		
T:	+431 71707 5454		
W:	www.raiffeisencertificates.com		

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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