

FACTSHEET
REVERSE CONVERTIBLE BOND **AMS AG**

ISIN: AT0000A3C234 / WKN: RC1D25
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.710 (+0.75%)

BID
94.74%

ASK
94.99%

LAST UPDATE
**May 17, 2024
15:30:00.477**

BARRIER

-

STRIKE
EUR 1.25

MAX. YIELD P.A.
21.98%

INTEREST RATE P.A.
16.53%

KEY DATA

Underlying	ams AG
Underlying price (indicative)	EUR 1.40
Underlying date/time	May 17, 2024 19:58:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1.11
Strike	EUR 1.25
Distance to strike	10.71%
Interest rate total term	24.10%
Fixed interest rate annually	16.53%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	30.65%
Max. yield p.a.	21.98%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	800.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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