

FACTSHEET
REVERSE CONVERTIBLE BOND 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D -0.430 (-0.41%)	BID 102.61%	ASK 104.11%	LAST UPDATE May 08, 2024 15:27:56.710
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 7.05%	INTEREST RATE P.A. 8.75%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.89%
Strike	EUR 100.00
Distance to strike	-1.85%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.86%
Max. yield p.a.	7.05%
Maturity date	Mar 16, 2026
Final valuation date	Mar 11, 2026
Issue date	Mar 15, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	45.62 (indicative)	50.15%	26.38	-0.43%	20.35%	May 08, 2024 9:59 pm
OMV AG AT0000743059	EUR	41.67	25.00	45.38 (indicative)	44.91%	24.00	0.78%	8.90%	May 08, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	25.38	15.23	24.92 (indicative)	38.89%	39.40	-2.43%	-1.81%	May 08, 2024 9:59 pm

CONTACT/INFORMATION

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