

FACTSHEET
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A39PZ8 / WKN: RC1CH5
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D +0.860 (+0.85%)	BID 102.22%	ASK 102.47%	LAST UPDATE May 20, 2024 07:59:09.731
BARRIER -	STRIKE EUR 27.50	MAX. YIELD P.A. 14.58%	INTEREST RATE P.A. 12.59%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 26.55
Underlying date/time	May 20, 2024 08:00:00.000
Starting value	EUR 26.52
Strike	EUR 27.50
Distance to strike	-3.58%
Interest rate total term	15.00%
Fixed interest rate annually	12.59%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.23%
Max. yield p.a.	14.58%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	36.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

