FACTSHEET

REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A39PC7 / WKN: RC1CHJ

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D	BID	ASK	LAST UPDATE
+0.320 (+0.31%)	**102.61%**	**102.80%**	**May 31, 2024 15:30:00.639**
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 31.00**	**12.27%**	**10.91%**

KEY DATA

Underlying	CA Immobilien Anlagen AG
Underlying price (indicative)	EUR 29.86
Underlying date/time	May 31, 2024 18:35:40.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 30.40
Strike	EUR 31.00
Distance to strike	-3.82%
Interest rate total term	13.00%
Fixed interest rate annually	10.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.92%
Max. yield p.a.	12.27%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE