FACTSHEET WARRANT CALL AMS AG

ISIN: AT0000A38LD6 / WKN: RC1BZV LEVERAGE Product without Knock-Out Call without Cap

Raiffeisen Certificates

| CHG. 1D | BID EUR 0.300 | ASK EUR 0.310 | LAST UPDATE May 08, 2024 07:39:59.149 |
|---|--------------------|------------------|---|
| UNDERLYING PRICE (INDICATIVE) 1.26 (-0.53%) | STRIKE EUR 1.40 | CAP - | LEVERAGE 4.05 |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| ΚΕΥ DATA | |
|------------------------------|--|
| Underlying | ams AG |
| Underlying price | EUR 1.26 |
| (indicative) | |
| Underlying date/time | May 08, 2024 |
| | 07:40:20.000 |
| Strike | EUR 1.40 |
| Сар | unlimited |
| Agio | 36.36% |
| Agio p.a. in % | 41.41% |
| Leverage | 4.05 |
| Omega | 2.4376 |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Nov 27, 2023 |
| Tradeable unit/nominal value | 1 unit |
| Multiplier | 1 |
| Expected market trend | bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Type of exercise | American |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | |
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