FACTSHEET REVERSE CONVERTIBLE BOND CA IMMOBILIEN ANLAGEN AG

ISIN: AT0000A38L20 / WKN: RC1BZL INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.530 (-0.51%)	BID 103.92%	ASK 104.11%	LAST UPDATE May 17, 2024 15:30:00.160
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 32.00	14.77%	12.72%

DESCRIPTION

KET DATA		
Underlying	CA Immobilien Anlagen AG	
Underlying price (indicative)	EUR 29.17	
Underlying date/time	May 17, 2024 20:00:00.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 29.40	
Strike	EUR 32.00	
Distance to strike	-9.70%	
Interest rate total term	17.00%	
Fixed interest rate annually	12.72%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	12.38%	
Max. yield p.a.	14.77%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Nov 24, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	31.25000	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

KEY DATA

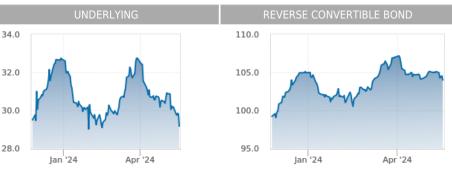
CONTACT/INFORMATION		
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Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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