FACTSHEET REVERSE CONVERTIBLE BOND ATX®

KEY DATA

Underlying price

Underlying date/time

Underlying

(indicative)

ISIN: AT0000A37GU2 / WKN: RC1BC1 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG.1D +0.110 (+0.10%)	BID 105.79%	ASK 106.04%	LAST UPDATE May 09, 2024 15:21:17.396
BARRIER EUR 2,640.00	STRIKE EUR 3,375.00	MAX. YIELD P.A. 5.34%	INTEREST RATE P.A. 7.48%

DESCRIPTION

ATX®

EUR 3,666.58

May 09, 2024

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



15:23:53.000 Starting value EUR 3,091.42 EUR 2,640.00 Barrier Barrier reached no Observation barrier continuously Distance to barrier 28.00% EUR 3,375.00 Strike 7.95% Distance to strike Interest rate total term 11.00% 7.48% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 4.68% term (%) Max. yield p.a. 5.34% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement Settlement method No. of shares 0.29630 Taxation Capital Gains Tax / Foreign Capital Gains Tax **CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information bocument (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. Information and use difficult concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN