## FACTSHEET REVERSE CONVERTIBLE BOND ATX®

**KEY DATA** 

Underlying price

Underlying date/time

Underlying

(indicative)

ISIN: AT0000A37GU2 / WKN: RC1BC1 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG.1D +0.110 (+0.10%)	BID 105.79%	ASK 106.04%	LAST UPDATE May 09, 2024 15:21:17.396
BARRIER EUR 2,640.00	STRIKE EUR 3,375.00	MAX. YIELD P.A. <b>5.34%</b>	INTEREST RATE P.A. <b>7.48%</b>

## DESCRIPTION

ATX®

EUR 3,666.58

May 09, 2024

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



## 15:23:53.000 Starting value EUR 3,091.42 EUR 2,640.00 Barrier Barrier reached no Observation barrier continuously Distance to barrier 28.00% EUR 3,375.00 Strike 7.95% Distance to strike Interest rate total term 11.00% 7.48% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 4.68% term (%) Max. yield p.a. 5.34% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement Settlement method No. of shares 0.29630 Taxation Capital Gains Tax / Foreign Capital Gains Tax **CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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