## FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A37GP2 / WKN: RC1BCX

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.030 (+0.03%)

105.55%

105.80%

LAST UPDATE

May 08, 2024 15:29:59.097

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 3,300.00

6.16%

7.82%

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KEY DATA	
Underlying	ATX <sup>®</sup>
Underlying price (indicative)	EUR 3,578.40
Underlying date/time	May 08, 2024 19:58:17.000
Starting value	EUR 3,091.42
Strike	EUR 3,300.00
Distance to strike	7.78%
Interest rate total term	11.50%
Fixed interest rate annually	7.82%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.39%
Max. yield p.a.	6.16%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.30303
Taxation	Capital Gains Tax /

CONTACT/INFORMATION		
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Foreign Capital Gains

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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