## FACTSHEET REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A37G51 / WKN: RC1BCC INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

## **Raiffeisen** Certificates

| CHG. 1D<br>+0.110 (+0.10%) | BID<br><b>112.96%</b> | ASK<br>113.21%               | LAST UPDATE<br>May 17, 2024<br>15:30:01.626 |
|----------------------------|-----------------------|------------------------------|---|
| BARRIER                    | STRIKE                | MAX. YIELD P.A. <b>3.96%</b> | INTEREST RATE P.A.                          |
| EUR 35.20                  | EUR 44.00             |                              | <b>11.55%</b>                               |

| KEY DATA                         |  |  |
|----------------------------------|--|--|
| Underlying                       | BAWAG Group AG   |  |
| Underlying price<br>(indicative) | EUR 59.30  |  |
| Underlying date/time             | May 17, 2024<br>19:33:22.000                           |  |
| Sustainability preference        | Consideration of<br>Principal Adverse<br>Impacts (PAI) |  |
| Starting value                   | EUR 44.12  |  |
| Barrier                          | EUR 35.20  |  |
| Barrier reached                  | no   |  |
| Observation barrier              | continuously   |  |
| Distance to barrier              | 40.64%   |  |
| Strike                           | EUR 44.00  |  |
| Distance to strike               | 25.80%   |  |
| Interest rate total term         | 17.00%   |  |
| Fixed interest rate annually     | 11.55%   |  |
| Accrued interest                 | Dirty (included in the price)                          |  |
| Max. yield remaining<br>term (%) | 3.35%  |  |
| Max. yield p.a.                  | 3.96%  |  |
| Maturity date                    | Mar 26, 2025   |  |
| Final valuation date             | Mar 21, 2025   |  |
| Issue date                       | Oct 06, 2023   |  |
| Tradeable unit/nominal<br>value  | EUR 1,000  |  |
| Expected market trend            | sideways, bullish                                      |  |
| Listing                          | Vienna, Stuttgart                                      |  |
| Product currency                 | EUR  |  |
| Underlying currency              | EUR  |  |
| Settlement method                | Cash settlement /<br>Physical delivery                 |  |
| No. of shares                    | 22.72727   |  |
| Taxation                         | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax    |  |

| CONTACT/INFORMATION |                                 |  |
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## DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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