

FACTSHEET  
BONUS CERTIFICATE OMV AG

ISIN: AT0000A37EB7 / WKN: RC1BBZ  
INVESTMENT Product without Capital Protection  
Bonus Certificate with Cap



CHG. 1D  
**+0.530 (+1.02%)**

BID  
**EUR 52.240**

ASK  
**EUR 52.370**

LAST UPDATE  
**May 31, 2024  
15:30:01.012**

UNDERLYING PRICE (INDICATIVE)  
**46.19 (+1.16%)**

BARR. DIST. %  
**21.84%**

INTEREST RATE ANNUALLY  
**-**

BONUS YIELD P.A.  
**8.62%**

#### KEY DATA

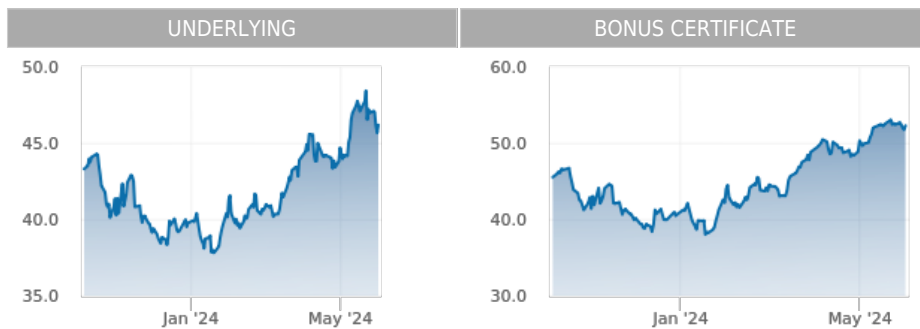
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|-------------------------------|--|
| Underlying                    | OMV AG   |
| Underlying price (indicative) | EUR 46.19  |
| Underlying date/time          | May 31, 2024<br>19:59:14.000                           |
| Starting value                | EUR 43.39  |
| Barrier                       | EUR 36.10  |
| Barrier reached               | no   |
| Observation barrier           | continuously   |
| Distance to barrier           | 21.84%   |
| Bonus level                   | EUR 56.00  |
| Bonus amount                  | EUR 56.00  |
| Cap                           | EUR 56.00  |
| Maximum amount                | EUR 56.00  |
| Bonus yield p.a.              | 8.62%  |
| Bonus yield remaining term    | 6.93%  |
| Agio                          | 13.38%   |
| Agio p.a. in %                | 16.75%   |
| Maturity date                 | Mar 26, 2025   |
| Final valuation date          | Mar 21, 2025   |
| Issue date                    | Oct 06, 2023   |
| Tradeable unit/nominal value  | 1 unit   |
| Multiplier                    | 1  |
| Expected market trend         | sideways, bullish                                      |
| Listing                       | Vienna, Stuttgart                                      |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement  |
| Taxation                      | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax |

#### DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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