FACTSHEET EXPRESS CERTIFICATE NVIDIA EXPRESS

ISIN: AT0000A36X02 / WKN: RC1A0S **INVESTMENT Product without Capital Protection** New Level Express Certificate



CHG. 1D BID ASK +0.010(+0.01%)111.02% 112.52%

LAST UPDATE May 09, 2024 07:09:18.579

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **898.69 (-0.44%)**

421.96 421.96

KEY DATA	
Underlying	Nvidia Corporation
Underlying price (indicative)	USD 898.69
Underlying date/time	May 09, 2024 07:51:03.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	USD 421.96
Barrier	USD 253.18
Distance to barrier	71.83%
Observation barrier	on the final valuation date
(early) redemption level	421.96 / 379.76 / 337.57 / 295.37 / 253.18
Distance to next termination level	53.05%
Max. yield until next observation date	-0.02%
Max. yield p.a. until next observation date	-
Underlying currency	USD
Valuation dates	Oct 17, 2024 / Oct 16, 2025 / Oct 15, 2026 / Oct 15, 2027 / Oct 16, 2028
(early) redemption amount	112.50% / 125.00% / 137.50% / 150.00% / 162.50%
Maturity date	Oct 19, 2028
Final valuation date	Oct 16, 2028
Issue date	Oct 19, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	USD
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
Т:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

-

The certificate NVIDIA Express offers an annual opportunity for early redemption, enabling investors to obtain a yield of 12.5% per year if the share of NVIDIA Corporation quotes on one of the annual valuation days at or above the annually declining termination level. If the share guotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of NVIDIA shares is effected. This certificates complies with the sustainability standard for Raiffeisen **Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m