FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



-0.030 (-0.03%) BARRIER EUR 60.00	107.81% STRIKE EUR 100.00	109.31% MAX. YIELD P.A. 4.86%	May 08, 2024 18:00:02.503 INTEREST RATE P.A. 8.30%
CHG. 1D	BID	ASK	LAST UPDATE May 08, 2024

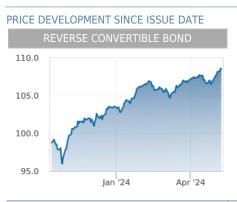
KEY DATA Underlving Worst of Basket Underlying price (delayed) Underlying date/time Barrier EUR 60.00 Barrier reached no on the final valuation Observation barrier date Distance to barrier 50.64% Strike EUR 100.00 17.73% Distance to strike Interest rate total term Fixed interest rate 8.30% annually Accrued interest Dirty (included in the price) Max. yield remaining term 6.67% (%) 4.86% Max. yield p.a. Maturity date Oct 14, 2025 Final valuation date Oct 08, 2025 Issue date Oct 13, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Vienna, Stuttgart Listina Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Taxation Capital Gains Tax / **Foreign Capital Gains**

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DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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Tax

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Amazon.com Inc US0231351067	USD	132.33	79.40	187.39 (indicative)	57.63%	7.56	-0.31%	41.61%	May 09, 2024 8:58 am
Microsoft Corp US5949181045	USD	331.16	198.70	409.42 (indicative)	51.47%	3.02	-0.23%	23.63%	May 09, 2024 9:02 am
Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	170.53 (indicative)	50.64%	7.13	-0.37%	21.55%	May 09, 2024 8:43 am

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