FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 13

ISIN: AT0000A36G37 / WKN: RC1AZ5

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D

ASK 101.23%

LAST UPDATE May 09, 2024 17:45:59.638

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

25.25 (+1.32%)

+1.000 (+1.01%)

26.46

99.73%

26.46

19.02%

| KEY DATA | |
|---|--|
| Underlying | voestalpine AG |
| Underlying price (indicative) | EUR 25.25 |
| Underlying date/time | May 09, 2024 17:47:08.000 |
| Starting value | EUR 26.46 |
| Barrier | EUR 15.88 |
| Distance to barrier | 37.12% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 26.46 / 23.81 / 21.17 / 18.52 / 15.88 |
| Distance to next termination level | -4.79% |
| Max. yield until next observation date | 6.19% |
| Max. yield p.a. until next observation date | 19.02% |
| Underlying currency | EUR |
| Valuation dates | Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028 |
| (early) redemption amount | 107.50% / 115.00% / 122.50% / 130.00% / 137.50% |
| Maturity date | Sep 15, 2028 |
| Final valuation date | Sep 12, 2028 |
| Issue date | Sep 14, 2023 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| Taxation | Capital Gains Tax / no |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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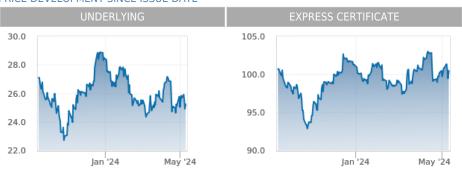
Foreign Capital Gains

Tax

DESCRIPTION

The certificate **voestalpine Express 13** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7.5% per year if the share of voestalpine AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



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