FACTSHEET REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36FX0 / WKN: RC1AZ4

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D BID ASK LAST UPDATE
-- 110.13% 111.63% May 08, 2024
18:00:02.263

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 5.96% 10.00%

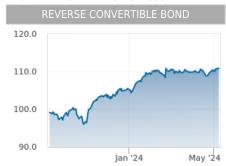
KEY DATA	
Underlying	Worst of Basket
Underlying price	-
(delayed)	
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation
	date
Distance to barrier	41.71%
Strike	EUR 100.00
Distance to strike	2.85%
Interest rate total term	-
Fixed interest rate	10.00%
annually	Districtional code of the their
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.50%
Max. yield p.a.	5.96%
Maturity date	Sep 08, 2025
Final valuation date	Sep 03, 2025
Issue date	Sep 08, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION						
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DESCRIPTION

The **10% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2025), provided that the closing price of each of the two underlying shares (Apple, Microsoft & NVIDIA) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	462.41	277.45	902.69 (indicative)	69.26%	2.16	-0.31%	95.21%	May 08, 2024 10:01 pm
Microsoft Corp US5949181045	USD	329.91	197.95	410.36 (indicative)	51.76%	3.03	0.22%	24.39%	May 08, 2024 10:01 pm
Apple Inc US0378331005	USD	177.56	106.54	182.77 (indicative)	41.71%	5.63	0.09%	2.93%	May 08, 2024 9:59 pm

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