# FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 2

ISIN: AT0000A367C1 / WKN: RC1ASJ

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.530 (-0.49%)

**107.51%** 

109.01%

LAST UPDATE

May 08, 2024 10:49:23.909

BARRIER **EUR 60.00** 

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

8.53%

10.00%

| KEY DATA                      |   |
|-------------------------------|---|
| Underlying                    | Worst of Basket                                     |
| Underlying price              | -   |
| (delayed)                     |   |
| Underlying date/time          | -   |
| Barrier                       | EUR 60.00   |
| Barrier reached               | no  |
| Observation barrier           | on the final valuation<br>date                      |
| Distance to barrier           | 33.29%  |
| Strike                        | EUR 100.00  |
| Distance to strike            | -11.18%   |
| Interest rate total term      | -   |
| Fixed interest rate annually  | 10.00%  |
| Accrued interest              | Dirty (included in the                              |
|                               | price)  |
| Max. yield remaining term (%) | 10.08%  |
| Max. yield p.a.               | 8.53%   |
| Maturity date                 | Aug 11, 2025  |
| Final valuation date          | Aug 06, 2025  |
| Issue date                    | Aug 11, 2023  |
| Tradeable unit/nominal value  | EUR 1,000   |
| Expected market trend         | sideways, bullish                                   |
| Listing                       | Vienna, Stuttgart                                   |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement /<br>Physical delivery              |
| No. of shares                 | -   |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax |

| CONTACT/INFORMATION |                                 |  |  |  |  |
|---------------------|---------------------------------|--|--|--|--|
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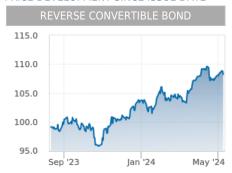
#### **DESCRIPTION**

**EUR 100.00** 

The 10% Austria Plus Reverse Convertible Bond 2 is redeemed at 100% of the nominal value at the maturity date (August 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

## PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

| NAME<br>ISIN                           | CUR | START BARR.<br>VALUE | PRICE                     | DIST. %<br>TO BARR. | NUM.<br>SHARES | CHG. %<br>PREV.<br>DAY | CHG. %<br>START | LAST<br>UPDATE              |
|--|-----|----------------------|---------------------------|---------------------|----------------|------------------------|-----------------|-----------------------------|
| Erste Group Bank<br>AG<br>AT0000652011 | EUR | 34.03 20.42          | 45.80<br>(indicative<br>) | 55.42%              | 29.39          | -0.03%                 | 34.60%          | May 08,<br>2024<br>12:49 pm |
| OMV AG<br>AT0000743059                 | EUR | 42.19 25.31          | 44.81 (indicative         | 43.51%              | 23.70          | -0.49%                 | 6.21%           | May 08,<br>2024<br>12:45 pm |
| voestalpine AG<br>AT0000937503         | EUR | 27.84 16.70          | (indicative<br>)          |                     | 35.92          | -1.96%                 | -10.06%         | May 08,<br>2024<br>12:48 pm |

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