

FACTSHEET  
REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A35AB9 / WKN: RC093U  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

|                                   |                             |                                  |   |
|-----------------------------------|-----------------------------|----------------------------------|---|
| CHG. 1D<br><b>-0.900 (-0.84%)</b> | BID<br><b>105.16%</b>       | ASK<br><b>106.66%</b>            | LAST UPDATE<br><b>May 08, 2024<br/>15:30:03.466</b> |
| BARRIER<br><b>EUR 60.00</b>       | STRIKE<br><b>EUR 100.00</b> | MAX. YIELD P.A.<br><b>11.36%</b> | INTEREST RATE P.A.<br><b>10.00%</b>                 |

#### KEY DATA

|                               |   |
|-------------------------------|---|
| Underlying                    | Worst of Basket                               |
| Underlying price (delayed)    | -   |
| Underlying date/time          | -   |
| Barrier                       | EUR 60.00                                     |
| Barrier reached               | no  |
| Observation barrier           | on the final valuation date                   |
| Distance to barrier           | 24.98%  |
| Strike                        | EUR 100.00                                    |
| Distance to strike            | -25.04%                                       |
| Interest rate total term      | -   |
| Fixed interest rate annually  | 10.00%  |
| Accrued interest              | Dirty (included in the price)                 |
| Max. yield remaining term (%) | 12.51%  |
| Max. yield p.a.               | 11.36%  |
| Maturity date                 | Jul 14, 2025                                  |
| Final valuation date          | Jul 09, 2025                                  |
| Issue date                    | Jul 14, 2023                                  |
| Tradeable unit/nominal value  | EUR 1,000                                     |
| Expected market trend         | sideways, bullish                             |
| Listing                       | Vienna, Stuttgart                             |
| Product currency              | EUR   |
| Underlying currency           | EUR   |
| Settlement method             | Cash settlement / Physical delivery           |
| No. of shares                 | -   |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax |

#### DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (July 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

##### 1 to 3 from 3 results

| NAME<br>ISIN                        | CUR | START<br>VALUE | BARR. | PRICE                 | DIST. %<br>TO BARR. | NUM.<br>SHARES | CHG. %<br>PREV.<br>DAY | CHG. %<br>START | LAST<br>UPDATE          |
|-------------------------------------|-----|----------------|-------|-----------------------|---------------------|----------------|------------------------|-----------------|-------------------------|
| Erste Group Bank AG<br>AT0000652011 | EUR | 33.02          | 19.81 | 45.62<br>(indicative) | 56.58%              | 30.28          | -0.43%                 | 38.17%          | May 08, 2024<br>9:59 pm |
| OMV AG<br>AT0000743059              | EUR | 40.81          | 24.49 | 45.38<br>(indicative) | 46.04%              | 24.50          | 0.78%                  | 11.20%          | May 08, 2024<br>9:59 pm |
| voestalpine AG<br>AT0000937503      | EUR | 31.16          | 18.70 | 24.92<br>(indicative) | 24.98%              | 32.09          | -2.43%                 | -20.03%         | May 08, 2024<br>9:59 pm |

#### CONTACT/INFORMATION

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