FACTSHEET EXPRESS CERTIFICATE BMW EXPRESS 8

ISIN: AT0000A34CV6 / WKN: RC09K5 INVESTMENT Product without Capital Protection Express Certificate



| CHG. 1D +0.580 (+0.63%) | BID 92.48% | ASK 93.98% | | LAST UPDATE May 09, 2024 14:43:13.946 |
|----------------------------|----------------|------------------------------|---|---|
| | STARTING VALUE | NEXT REDEMPTION LEVEL 110.52 | MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE >100% | |

| KEY DATA | |
|---|--|
| Underlying | BMW AG Stämme |
| Underlying price | EUR 101.68 |
| (indicative) | May 00, 2024 |
| Underlying date/time | May 09, 2024 14:43:06.000 |
| Sustainability | Consideration of |
| preference | Principal Adverse Impacts (PAI) |
| Starting value | EUR 110.52 |
| Barrier | EUR 66.31 |
| Distance to barrier | 34.78% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 110.52 / 110.52 / 110.52 / 110.52 / 110.52 |
| Distance to next termination level | -8.70% |
| Max. yield until next observation date | 19.17% |
| Max. yield p.a. until next observation date | >100% |
| Underlying currency | EUR |
| Valuation dates | Jun 19, 2024 / Jun 19, 2025 / Jun 18, 2026 / Jun 17, 2027 / Jun 19, 2028 |
| (early) redemption amount | 112.00% / 124.00% / 136.00% / 148.00% / 160.00% |
| Maturity date | Jun 22, 2028 |
| Final valuation date | Jun 19, 2028 |
| Issue date | Jun 21, 2023 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |
| CONTACT/INFORMAT | |
| | @raiffeisencertificates.com |
| - | |

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DESCRIPTION

The certificate **BMW Express 8** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 12% per year if the share of BMW AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of BMW shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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