FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A33VK1 / WKN: RC09BX INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.400 (+0.43%)	BID 94.18%	азк 94.43%	LAST UPDATE May 17, 2024 15:30:01.157
BARRIER	STRIKE	MAX. YIELD P.A. 98.99%	INTEREST RATE P.A.
-	EUR 34.00		14.21%

KEY DATA		
Underlying	voestalpine AG	
Underlying price (indicative)	EUR 26.17	
Underlying date/time	May 20, 2024 06:12:32.000	
Starting value	EUR 30.86	
Strike	EUR 34.00	
Distance to strike	-29.92%	
Interest rate total term	20.20%	
Fixed interest rate annually	14.21%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	27.29%	
Max. yield p.a.	98.99%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Apr 25, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	29.41176	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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