FACTSHEET
REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A33UN7 / WKN: RC09A0
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.150 (+0.17%)	**89.66%**	**89.91%**	**May 31, 2024 07:15:03.224**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 18.50**	**-**	**14.07%**

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.65
Underlying date/time	May 31, 2024 07:04:50.000
Starting value	EUR 16.85
Strike	EUR 18.50
Distance to strike	-35.53%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	33.47%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	54.05405
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING	REVERSE CONVERTIBLE BOND