FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A33UM9 / WKN: RC09AZ INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.850 (+0.93%)	BID 92.36%	ASK 92.61%	LAST UPDATE May 20, 2024 07:54:19.052
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 17.50	99.55%	12.66%

KEY DATA Underlying Agrana Beteiligungs AG Underlying price EUR 13.78 (indicative) Underlying date/time May 20, 2024 07:54:19.000 Starting value EUR 16.85 Strike EUR 17.50 -27.04% Distance to strike Interest rate total term 18.00% Fixed interest rate 12.66% annually Accrued interest Dirty (included in the price) Max. yield remaining 27.42% term (%) Max. yield p.a. 99.55% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 57.14286 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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