

FACTSHEET
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A33UM9 / WKN: RC09AZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
+0.850 (+0.93%)

BID
92.36%

ASK
92.61%

LAST UPDATE
**May 20, 2024
07:54:19.052**

BARRIER
-

STRIKE
EUR 17.50

MAX. YIELD P.A.
99.55%

INTEREST RATE P.A.
12.66%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.78
Underlying date/time	May 20, 2024 07:54:19.000
Starting value	EUR 16.85
Strike	EUR 17.50
Distance to strike	-27.04%
Interest rate total term	18.00%
Fixed interest rate annually	12.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.42%
Max. yield p.a.	99.55%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

