

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A33NT9 / WKN: RC0869  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.010 (+0.01%)**

BID  
**98.59%**

ASK  
**99.09%**

LAST UPDATE  
**May 20, 2024  
08:50:17.182**

BARRIER

-

STRIKE  
**EUR 29.00**

MAX. YIELD P.A.  
**80.96%**

INTEREST RATE P.A.  
**15.24%**

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 22.43
Underlying date/time	May 20, 2024 08:50:17.000
Starting value	EUR 27.48
Strike	EUR 29.00
Distance to strike	-29.29%
Interest rate total term	22.00%
Fixed interest rate annually	15.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	23.12%
Max. yield p.a.	80.96%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

