FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE

ISIN: AT0000A33MF0 / WKN: RC0853 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

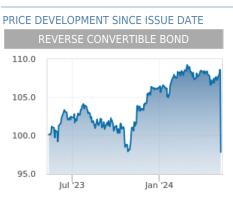


CHG. 1D -10.490 (-9.68%)	BID 97.83%	ASK 109.07%	LAST UPDATE May 09, 2024 17:59:59.277
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	EUR 100.00	0.39%	9.50%

DESCRIPTION

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Volkswagen AG Vorzüge DE0007664039	EUR	119.64	71.78	117.72 (indicative)	39.02%	8.36	0.32%	-1.60%	May 09, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	108.40	65.04	102.02 (indicative)	36.25%	9.23	1.01%		May 09, 2024 9:58 pm
Continental AG DE0005439004	EUR	65.22	39.13	60.75 (indicative)	35.59%	15.33	-1.73%	-6.85%	May 09, 2024 7:59 pm

Underlying	Worst of Basket
Underlying price (delayed)	
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	35.59%
Strike	EUR 100.00
Distance to strike	-7.36%
Interest rate total term	-
Fixed interest rate annually	9.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.39%
Max. yield p.a.	0.39%
Maturity date	May 12, 2025
Final valuation date	May 07, 2025
Issue date	May 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

KEY DATA

CONTACT	/INFORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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