FACTSHEET REVERSE CONVERTIBLE BOND 7,6 % WIENERBERGER PLUS AKTIENANLEIHE

ISIN: AT0000A33826 / WKN: RC08UQ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



09:28:39.581

CHG. 1D BID ASK LAST UPDATE -0.010 (-0.01%) 103.21% 104.24% May 09, 2024

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 16.89 EUR 25.98 3.46% 7.60%

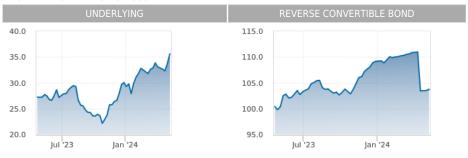
KEY DATA		
Underlying	Wienerberger AG	
Underlying price (indicative	EUR 35.62	
Underlying date/time	May 09, 2024 09:50:18.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 25.98	
Barrier	EUR 16.89	
Barrier reached	no	
Observation barrier	on the final valuation date	
Distance to barrier	52.59%	
Strike	EUR 25.98	
Distance to strike	27.06%	
Interest rate total term	-	
Fixed interest rate annually	7.60%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	3.22%	
Max. yield p.a.	3.46%	
Maturity date	Apr 14, 2025	
Final valuation date	Apr 09, 2025	
Issue date	Apr 13, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	38.49115	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	
Paid interest rate 7.60%	(EUR 76.00) on Apr 14, 2024	

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The **7.6% Wienerberger Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Wienerberger AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of **7.6%** is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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