

FACTSHEET
REVERSE CONVERTIBLE BOND 6,15 % ANDRITZ PLUS AKTIENANLEIHE



ISIN: AT0000A337Z5 / WKN: RC08UM
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D
+0.150 (+0.15%)

BID
99.58%

ASK
100.58%

LAST UPDATE
**May 08, 2024
15:30:04.418**

BARRIER
EUR 38.35

STRIKE
EUR 59.00

MAX. YIELD P.A.
5.96%

INTEREST RATE P.A.
6.15%

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 53.65
Underlying date/time	May 08, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 59.00
Barrier	EUR 38.35
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	28.52%
Strike	EUR 59.00
Distance to strike	-9.97%
Interest rate total term	-
Fixed interest rate annually	6.15%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.54%
Max. yield p.a.	5.96%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.94915
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.15% (EUR 61.50) on Apr 14, 2024

DESCRIPTION

The **6.15% Andritz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Andritz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 6.15% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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