FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 12

ISIN: AT0000A330K2 / WKN: RC08UF INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D -2.600 (-2.90%)	BID 86.44%	ASK 87.94%		LAST UPDATE May 08, 2024 17:59:59.398
UNDERLYING PRICE (INDICATIVE) 24.92 (-2.43%)	STARTING VALUE	NEXT REDEMPTION LEVEL 30.68	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 43.06%	

KEY DATA		
Underlying	voestalpine AG	
Underlying price	EUR 24.92	
(indicative)		
Underlying date/time	May 08, 2024 19:59:59.000	
Starting value	EUR 30.68	
Barrier	EUR 18.41	
Distance to barrier	26.13%	
Observation barrier	on the final valuation date	
(early) redemption level	/ 30.68 / 30.68 / 30.68 / 30.68 / 30.68	
Distance to next termination level	-23.11%	
Max. yield until next observation date	39.87%	
Max. yield p.a. until next observation date	43.06%	
Underlying currency	EUR	
Valuation dates	Apr 18, 2024 / Apr 16, 2025 / Apr 16, 2026 / Apr 16, 2027 / Apr 18, 2028	
(early) redemption amount	111.50% / 123.00% / 134.50% / 146.00% / 157.50%	
Maturity date	Apr 21, 2028	
Final valuation date	Apr 18, 2028	
Issue date	Apr 20, 2023	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax	
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DESCRIPTION

The certificate **voestalpine Express 12** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 11.5% per year if the share of voestalpine AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.



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