FACTSHEET REVERSE CONVERTIBLE BOND 8.5 % VERSICHERUNG PLUS AKTIENANLEIHE

ISIN: AT0000A32S60 / WKN: RC08TU

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.050 (-0.05%)

102.37%

103.87%

LAST UPDATE

May 09, 2024 08:30:29.302

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EUR 60.00

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 100.00

5.17% 8.50%

KEY DATA	
Underlying	Worst of Baske
Underlying price (delay	ed)
Underlying date/time	
Sustainability preference	ce Consideration of Principa Adverse Impacts (PAI
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	43.27%
Strike	EUR 100.00
Distance to strike	5.45%
Interest rate total term	
Fixed interest rate annu	ually 8.50%
Accrued interest	Dirty (included in the
Max. yield remaining te	· '
Max. yield p.a.	5.17%
Maturity date	Mar 21, 2025
Final valuation date	Mar 18, 2025
Issue date	Mar 22, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgar
Product currency	EUF
Underlying currency	EUF
Settlement method	Cash settlement / Physica delivery
No. of shares	
Taxation	Capital Gains Tax / Foreigr Capital Gains Tax
Paid interest rate 8	.50% (EUR 85.00) on Mar 21, 2024

CONTACT/INFORMATION						
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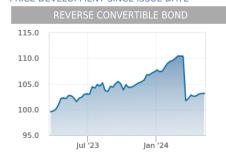
DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

1 to 5 hom 5 results											
NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE		
Allianz SE DE0008404005	EUR	208.85	125.31	260.95 (indicative)	51.98%	4.79	-4.76%	24.95%	May 09, 202 4 10:33 am		
Axa SA FR0000120628	EUR	27.72	16.63	33.20 (indicative)	49.92%	36.08	-0.11%	19.81%	May 09, 202 4 10:33 am		
Uniqa Versicherungen AG AT0000821103	EUR	7.80	4.68	8.25 (indicative)	43.27%	128.21	-0.06%	5.77%	May 09, 202 4 10:31 am		

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