FACTSHEET REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE

Worst of Basket

+431 71707 5454

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EUR 60.00

ISIN: AT0000A311Z0 / WKN: RC08A5 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG.1D +0.260 (+0.24%)	BID 106.15%	ASK 107.65%	LAST UPDATE May 08, 2024 17:59:59.224
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	EUR 100.00	4.86%	10.50%

DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



KEY DATA

Underlying price (delayed)

Underlying date/time

Underlying

Barrier

E: T:

W:

PRICE DEVELOPMENT SINCE ISSUE DATE					
REVERSE CONVERTIBLE BOND					
115.0					
110.0					
105.0					
100.0	\checkmark \checkmark \checkmark				
95.0	Jan '23 Jul '23 Jan '24				

UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 resul	ts		
NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. CHG. % CHG. % LAST UPDATE TO SHARES PREV. START BARR. DAY
Erste Group Bank AG	EUR	29.76 17.86 45.62	60.86% 33.60 -0.43% 53.31% May 08, 2024
AT0000652011		(indicative)	9:59 pm
OMV AG	EUR	45.76 27.45 45.38	39.50% 21.85 0.78% -0.82% May 08, 2024
AT0000743059		(indicative)	9:59 pm

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