FACTSHEET REVERSE CONVERTIBLE BOND 7,5% MODERNA PLUS COS QCZK

ISIN: AT0000A2R0S5 / WKN: RC03L6

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D

+0.030 (+0.03%)

106.86%

DESCRIPTION

USD 158.55

ASK - LAST UPDATE

May 03, 2024 18:00:01.329

BARRIER STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

7.50%

USD 95.13

KEY DATA		
Underlying		Moderna Inc
Underlying price (indicative)		USD 124.26
Underlying date/time		May 09, 2024 17:20:51.000
Starting value		USD 158.55
Barrier		USD 95.13
Barrier reached		no
Observation barrier		on the final valuation date
Distance to barrier		23.44%
Strike		USD 158.55
Distance to strike		-27.59%
Interest rate total term		
Fixed interest rate annually		7.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining term (%)		-
Max. yield p.a.		-
Maturity date		May 10, 2024
Final valuation date		May 06, 2024
Issue date		May 11, 2021
Tradeable unit/nominal value		CZK 1,000
Expected market trend		sideways, bullish
Listing	-	
Product currency		CZK
Underlying currency		USD
Settlement method		Cash settlement / Physical delivery
No. of shares		
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate		ZK 75.00) on May 11, 2022 ZK 75.00) on May 11, 2023

7.50% (CZK 75.00) on May 11, 2023

CONTACT/INFORMATION

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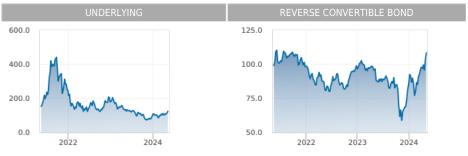
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Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

PRICE DEVELOPMENT SINCE ISSUE DATE



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