## FACTSHEET EXPRESS CERTIFICATE RAIFFEISEN BANK INTERNATIONAL EXPRESS 2

ISIN: AT0000A2QM25 / WKN: RC03H5

**INVESTMENT Product without Capital Protection** 

**Express Certificate** 



CHG. 1D BID ASK
-1.500 (-1.54%) 95.60% -

LAST UPDATE May 08, 2024 17:59:59.398

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

**17.50 (+1.92%)** 

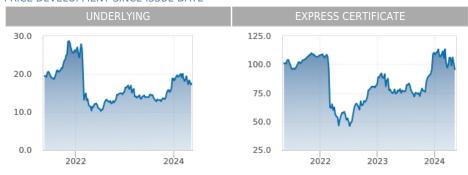
19.13 19.13

KEY DATA			
Underlying	Raiffeisen Bank		
	International AG		
Underlying price (indicative)	EUR 17.50		
Underlying date/time	May 09, 2024 11:59:03.000		
Sustainability	Consideration of		
preference	Principal Adverse Impacts (PAI)		
Starting value	EUR 19.13		
Barrier	EUR 11.48		
Distance to barrier	34.43%		
Observation barrier	on the final valuation date		
(early) redemption level	19.13 / 19.13 / 19.13 / 19.13 / 19.13		
Distance to next termination level	-9.28%		
Max. yield until next observation date	-		
Max. yield p.a. until next observation date	-		
Underlying currency	EUR		
Valuation dates	May 10, 2022 / May 10, 2023 / May 09, 2024 / May 08, 2025 / May 08, 2026		
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%		
Maturity date	May 13, 2026		
Final valuation date	May 08, 2026		
Issue date	May 12, 2021		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax		

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The certificate Raiffeisen Bank International Express 2 offers an annual opportunity for early redemption, enabling investors to obtain a yield of 10% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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