FACTSHEET BONUS CERTIFICATE 2 % EUROPA/USA BONUS&SICHERHEIT 3

ISIN: AT0000A2NWD7 / WKN: RC0175

INVESTMENT Product without Capital Protection

Bonus Certificate with Coupon



CHG. 1D +0.030 (+0.03%)

UNDERLYING PRICE (DELAYED) BARR, DIST. % 69.32%

99.28%

100.78%

INTEREST RATE ANNUALLY

2.00%

LAST UPDATE

May 08, 2024 18:00:02.033

MAX. YIELD P.A.

1.40%

| KEY DATA | | |
|------------------------|----------|--|
| Underlying | | Worst of Basket |
| Underlying price (del | ayed) | - |
| Underlying date/time | | - |
| Barrier | | EUR 40.00 |
| Barrier reached | | no |
| Observation barrier | | continuously |
| Distance to barrier | | 69.32% |
| Bonus level | | EUR 100.00 |
| Bonus amount | | 100.00% |
| Cap | | EUR 100.00 |
| Maximum amount | | 100.00% |
| Fixed interest rate ar | nually | 2.00% |
| Max. yield p.a. | | 1.40% |
| Accrued interest | | Dirty (included in the price) |
| Maturity date | | Mar 19, 2025 |
| Final valuation date | | Mar 14, 2025 |
| Issue date | | Mar 19, 2021 |
| Tradeable unit/nomin | al value | EUR 1,000 |
| Multiplier | | - |
| Expected market tren | nd | sideways, bullish |
| Listing | | Vienna, Stuttgart |
| Product currency | | EUR |
| Underlying currency | | EUR |
| Settlement method | | Cash settlement |
| Taxation | | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 2.00% (E | EUR 20.00) on Mar 19, 2022 |
| | 2.00% (| EUR 20.00) on Mar 19, 2023 |
| | 2.00% (E | EUR 20.00) on Mar 18, 2024 |

| CONTACT/INFORMATION | | | | | |
|---------------------|---------------------------------|--|--|--|--|
| E: | info@raiffeisencertificates.com | | | | |
| T: | +431 71707 5454 | | | | |
| W: | www.raiffeisencertificates.com | | | | |

DESCRIPTION

The certificate 2% Europe/USA Bonus&Safety 3 enables investors to obtain a fixed interest rate of 2% annually. Redemption is effected at 100% at the end of the term (March 2025) provided that the EURO STOXX 50® index and the S&P 500® index always quote above the barrier of 40% of their respective starting value during the observation period. If the barrier is violated, the investor is entirely subject to market risk.

Details on the EURO STOXX 50® Index as well as the current list of index members can be found on the website of the index provider STOXX Ltd. For details on the S&P 500® index visit towww.spglobal.com.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | | CHG. % START | LAST UPDATE |
|--------------------------------|-----|----------------|----------|--------------------------|------------------------|--------|-----------------|--------------------------|
| S&P 500 US78378X1072 | USD | 3,915.46 | 1,566.18 | 5,186.76 (indicative) | 69.80% | -0.01% | 32.47% | May 08, 2024 10:01 pm |
| EURO STOXX 50® EU0009658145 | EUR | 3,867.54 | 1,547.02 | 5,042.46 (indicative) | 69.32% | 0.60% | 30.38% | May 08, 2024 10:00 pm |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN