

Europe Winner 112%

Capital Protection Certificate

- Underlying: EURO STOXX 50[®] Index
- 100% participation in the rising underlying up to maximum +36%
- 112% capital protection after 6 years

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50° is a registered trademark of STOXX Ltd.





This certificate offers you a redemption of at least 112% at the end of term (capital protection). In addition, you have the chance of a higher redemption if the underlying rises strongly. The maximum redemption is 136%.

The underlying of the certificate is the EURO STOXX 50® Index. This comprises the 50 largest listed companies in the eurozone.

How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

- 1. Redemption at 112% if the underlying has risen by less than 12%.
- 2. Redemption in line with the performance of the underlying if it has risen by 12% or more. The maximum redemption of the certificate is 136%.

The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date.

Example payout profile

Final value*	Redemption**		
+50%	136% (EUR 1,360)		
+30%	130% (EUR 1,300)		
+25%	125% (EUR 1,250)		
+15%	115% (EUR 1,150)		
+10%	112% (EUR 1,120)		
+/-0% (= starting value)	112% (EUR 1,120)		
-30%	112% (EUR 1,120)		

 $[\]ensuremath{^{\star}}$ in comparison to the starting value

ISIN		ATUUUUA3AWL5		
Issuer ¹	Raiffeisen	iffeisen Bank International AG		
Issue price		100%		
Nominal value		EUR 1,000		
Subscr. per	riod ²	Mar 7 - Apr 17, 2024		
Initial valuation date		e Apr 18, 2024		
Issue value	date	Apr 19, 2024		
Final valuation date Apr 1		Apr 16, 2030		
Maturity date Apr 23, 20		Apr 23, 2030		
Underlying		EURO STOXX 50® Index		
Starting vo	Starting value Closing price of t			
underlying on the initial valuation date				
Final value Closing price of the underlying				
	on th	ne final valuation date		
Capital pro	tect. 11	2% at the end of term		
Participati	on factor	100%		
Maximum	amount			
	136%	6 of the nominal value		

ATOOOOA3A\A/I 5

Vienna, Stuttgart

ICINI

Listing

 $2\dots$ Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlying

falling ч	sideway →	rising 7



The payout profile applies at the end of the term

- In any case, 112% of the nominal value will be paid out at the end of the term.
- The maximum redemption is limited by 136% (maximum amount).
- Loss of value due to inflation is not covered by the capital protection.



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price may drop below the issue price or the level of capital protection.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

^{**} related to the nominal amount

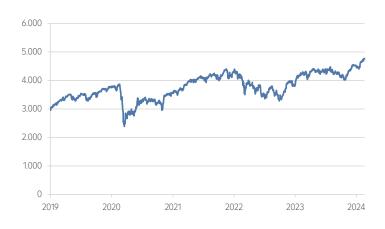
^{1...} Rating: rbinternational.com/ir/ratings

EURO STOXX 50® Index

The EURO STOXX 50° contains the 50 largest listed companies in the eurozone.

- Weighting by market capitalization: The higher the market capitalization of a company, the higher its weighting in the index.
- **Diversification:** The index contains shares from various European countries and sectors.
- Automatic adjustments: The composition is reviewed by STOXX® annually in September and adjusted if necessary.

Development over the past 5 years



Well-known index members

	Sector	Country
ASML Holding	Technology	NL
LVMH	Luxury goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industrials	DE
L'Oreal	Basic consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Iberdrola	Utilities	ES
Mercedes-Benz Group	Automobile	DE

ISIN: EU0009658145; As of: February 20, 2024; Source: Bloomberg (SX5E Index)

Please note that past performance does not allow any conclusions to be drawn about future performance.

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at <u>raiffeisencertificates.com/securities-prospectus</u> (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" <u>raiffeisencertificates.com/en/customer-information</u>. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.



You can find further information at raiffeisencertificates.com oder or contact your advisor.

You can reach your Raiffeisen Certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

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