

PRODUKTOVÝ LIST
REVERZNĚ KONVERTIBILNÍ DLUHOPIS 6,15 % ANDRITZ PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A337Z5 / WKN: RC08UM
INVESTIČNÍ produkt bez kapitálové ochrany
Reverzní konvertibilní dluhopisy s bariérou

ZMĚNA
+0,32 (+0,31 %)

NÁKUP
100,23 %

PRODEJ
101,24 %

POSLEDNÍ AKTUALIZACE
**17.05.2024
15:30:05.714**

BARIÉRA
EUR 38,35

STRIKE
EUR 59,00

MAXIMÁLNÍ ZISK P.A.
5,36 %

ÚROKOVÁ MÍRA V % P.A.
6,15 %

ZÁKLADNÍ DATA

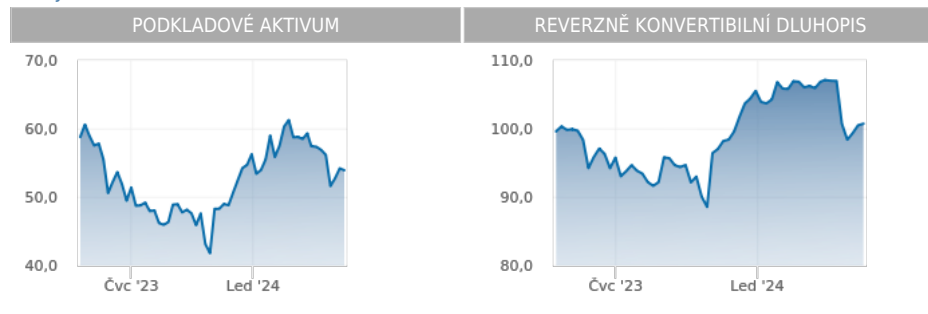
Podkladové aktivum	Andritz AG
Cena podkl. aktiva (indikativní)	EUR 53,92
Pod. aktivum/datum	17.05.2024 20:00:00.000
Preference udržitelnosti	Zohlednění hlavních nepříznivých dopadů (PAI)
Počáteční hodnota	EUR 59,00
Bariéra	EUR 38,35
Bariéra prolomena	ne
Observation barrier	poslední den sledování
Vzdálenost od bariéry	28,88 %
Strike	EUR 59,00
Vzdálenost od strike v %	-9,41 %
Úroková míra při splatnosti	-
Fixní roční úrokový výnos	6,15 %
Naběhlý úrok	Dirty (započten v ceně)
Max. zisk v %	4,85 %
Maximální zisk p.a.	5,36 %
Datum splatnosti	14.04.2025
Poslední pozorování	09.04.2025
Den emise	13.04.2023
Nominální hodnota	EUR 1 000
Očekávaní trhu	mírně rostoucí trh
Kótováno na burze	Vídeň, Stuttgart
Měna produktu	EUR
Měna podkl. aktiva	EUR
Způsob vypořádání	Finanční vypořádání / Fyzické dodání
Počet akcií	16,94915
Daňový režim	Daň z kapitálových příjmů / Srážková daň EU
Vyplacený kupón	6,15 % (EUR 61,50) dne 14.04.2024

POPIS

The **6.15% Andritz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Andritz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 6.15% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISE



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